

FREEDOM FORMULA EXERCISE

TIME + MONEY + RELATIONSHIPS + IMPACT = LIFESTYLE INVESTOR FREEDOM

Check your highest priorities.

FREEDOM of **TIME**: What's important to you?

- Time to wake up when you want
- Time to exercise and get in shape
- Time to pray and meditate
- Time to journal and reflect
- Time to homeschool your children
- Time to listen to inspiring podcasts and read inspiring books
- Time to strategize and do long-term thinking, planning, and goal setting
- Time for family dinner and uninterrupted quality family fun
- Time to vacation several times a year (or even more based on your dreams)
- Time to travel for months at a time
- Time to take a class or learn something you have wanted to learn

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FREEDOM of MONEY: What's important to you?

- Choosing to work or not work for years at a time
- Buying whatever you want, whenever you want
- Writing a giant check or making a frivolous purchase without noticing the balance in your bank account
- Seven-, eight-, or nine-figure net worth
- Seven figures or more in liquid assets
- Anytime, anywhere vacations
- Extended worldwide travel in the nicest hotels and homes anywhere in the world for as long as you want
- Paying for any professional or service to buy more time
- Giving generously and freely
- Using money as a tool to accomplish more dreams and goals
- Creating a trust fund for family, friends, and others

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FREEDOM of RELATIONSHIP: What's important to you?

- Taking courses or classes to connect more deeply with your spouse and children
- Working with people who inspire you
- Choosing who to spend time with on a regular basis
- Scheduling dedicated quality of time with the 5-10 most important people to you
- Scheduling epic experiences with the people you love most in your life
- Pursuing relationship with anyone who elevates you or any social status or ability to connect with influencers
- Courage and confidence to connect with "celebrities"
- Building relationships with "ambassadors"—individuals who can influence influencers and help you gain access to affinity groups and organizations
- Participating in your children's hobbies or sports teams, the Parent-Teacher Association, or other groups
- Media—Increasing your visibility online, in media, and in the press so that you can share your message and easily connect with more people
- Elevated groups—joining high-level professional groups like Tiger 21, EO, TPO, Strategic Coach, or Genius Network to meet and connect with high-functioning, high-performance individuals who can mentor you and help you grow

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FREEDOM of **IMPACT**: What's important to you?

- Doing inspiring, energizing work
- Supporting any nonprofit, 501(c)(3), or charitable organization
- Being able to directly help people in need
- Mentoring students eager to learn
- Setting up a foundation
- Volunteering to serve your church, community, career groups, or charities
- Establishing a grant fund for a school, university, or charitable group
- Donating your expertise
- Pursuing your passion without factoring in money
- Being able to give back and support an organization dedicated to animal advocacy, ecological conservation, or another cause that benefits the planet
- Artistic expression that positively affects an audience or group that matter to you